

INCOME AND EXPENDITURE FORM

Your Reference: _____
 Your Name(s): _____
 Home Tel No: _____
 Mobile No: _____
 Your Residential Address: _____
 Number of people in household and ages: _____

INCOME DETAILS

Borrower 1

Name of Employer: _____
 Address: _____

National Insurance No: _____

Monthly Net Salary: £ _____

Other Income

Unemployment Benefit: £ _____
 Supplementary Benefit: £ _____
 Family Income Supplement: £ _____
 State Pension: £ _____
 Private/Work Pension: £ _____
 Child Benefit: £ _____
 Invalidity /Sickness Benefit: £ _____
 Payments from previous partner: £ _____
 Non-dependents' contribution: £ _____
 Part-time Income: £ _____
 Other Income, i.e. Rental: £ _____
Total Income: £ _____

MONTHLY EXPENSES

Rent: £ _____
 First Mortgage: £ _____
 Second Mortgage: £ _____
 Ground Rent: £ _____
 House Insurance: £ _____
 Housekeeping: £ _____
 Prescriptions: £ _____
 Life Insurance: £ _____
 Catalogues: £ _____
 Water Rates: £ _____
 Gas: £ _____
 Telephone: £ _____
 School Meals: £ _____
 Essential Travelling: £ _____
 Fines: £ _____

Total Household Expenditure (A) £ _____

Borrower 2

Name of Employer: _____
 Address: _____

National Insurance No: _____

Monthly Net Salary: £ _____

Other Income

Unemployment Benefit: £ _____
 Supplementary Benefit: £ _____
 Family Income Supplement: £ _____
 State Pension: £ _____
 Private/Work Pension: £ _____
 Child Benefit: £ _____
 Invalidity /Sickness Benefit: £ _____
 Payments from previous partner: _____
 Non-dependents' contribution: £ _____
 Part-time Income: £ _____
 Other Income, i.e. Rental: £ _____
Total Income: £ _____

Payments to ex-spouse: £ _____
 Magazines/Papers: £ _____
 Childminder/Nursery Fees: £ _____
 Other Fuel: £ _____
 Entertainment/Socialising: £ _____
 Cigarettes & Alcohol: £ _____
 Endowments: £ _____
 Council Tax: £ _____
 Car Expenses: £ _____
 Clothes: £ _____
 Electricity: £ _____
 TV & Video Rental: £ _____
 Other 1: _____ £
 Other 2: _____ £
 Other 3: _____ £

DEBTS

Priority Arrears

	Arrears:	Additional Payment Only:
Rent:	£ _____	£ _____
First Mortgage:	£ _____	£ _____
Second Mortgage Arrears:	£ _____	£ _____
Ground Rent Arrears:	£ _____	£ _____
Insurance Arrears:	£ _____	£ _____
Council Tax Arrears:	£ _____	£ _____
Electricity Bill Arrears:	£ _____	£ _____
Water Rate Arrears:	£ _____	£ _____
Gas Bill Arrears:	£ _____	£ _____
Court Fines:	£ _____	£ _____
Maintenance Arrears:	£ _____	£ _____

Others

	Company Name:	Balance:	Payment:
Bank Overdraft:	_____	£ _____	£ _____
Credit Card:	_____	£ _____	£ _____
Credit Card:	_____	£ _____	£ _____
Store Card:	_____	£ _____	£ _____
Store Card:	_____	£ _____	£ _____
Catalogue Payments:	_____	£ _____	£ _____
Creditor:	_____	£ _____	£ _____
Creditor:	_____	£ _____	£ _____
Other:	_____	£ _____	£ _____
Other:	_____	£ _____	£ _____
Other:	_____	£ _____	£ _____

Total Debt (B) [Priority Arrears + Others] £ _____

Total Expenditure A + B: £ _____

Proposed Monthly Payments in addition to the monthly instalment: £ _____

The above is an accurate record of my financial position.

Signed: _____

Date: _____

N.B PLEASE ENCLOSE COPIES OF YOUR MOST RECENT PAYSLEIPS OR BENEFITS RECEIVED AND FORWARD TO SERVICINGTEAM@KEYSTONEPROPERTYFINANCE.CO.UK.